

Schedule

"Refresher Course for Stock and Derivatives Investment Consultant" 15 hours.

1 - 2 November 2014

Board Room 1 G Floor, Windsor Suites Hotel Bangkok

Date	Time	Details	Speaker
1-Nov-14	08.00 - 08.30	Registration / Pre-test 25 Questions	
	08.30 - 15.30 (Asset Allocation)	How to grow your wealth sustainably Course (6 Hours) Get to Know Your Wealth Your Financial Statement Represent Your Wealth Personal Wealth can either go up or down How to measure personal worth Workshop Wealth Creation is not that hard Financial Planning is so important that you can't ignore Bad effects from avoid doing financial planning Fundamentals of why People will need Wealth Six Step for Financial Planning Six Step... Guides to Financial Goals Step 1. Set Your Financial Objectives Step 2. Personal Information Gathering Step 3. Analyse and Assessment Financial Status Step 4. Set up Personal Financial Planning Step 5. Execute the Financial Plan Step 6. Review and test the Financial Plan Get a sustainable Wealth with a diversification Asset Allocation Appropriate Asset Allocation How to set up the appropriate investment portfolio for customers	Veteran Speaker from ASCO Training Institute
	15.30 - 18.30 (Ethic)	Anti-Money Laundering Act Course (3 Hours) Anti-Money Laundering Act Counter Financing Terrorism Act Customer Due Diligence Customer Risk Management Examination Process	Veteran Speaker from ASCO Training Institute
2-Nov-14	08.30 - 09.00	Registration	
	09.00 - 12.00 (Derivative)	How to get profits from Single Stock Futures (3 Hours) *Get to Know Single Stock Futures * Buying, Selling and Settlement of Single Stock Futures * Factors affecting the price of Single Stock Futures * Price Calculation of Single Stock Futures * Returns and Risks of Trading * Investment Strategies for Single Stock Futures * Important Information for Single Stock Futures	Veteran Speaker from ASCO Training Institute
	13.00 - 16.00 (Derivative)	How to invest in Derivatives (3 hours) - Review Fundamental Knowledge of Derivatives - Fair Price Evaluation for Derivatives - Best Tools for Derivatives Investment - Derivatives Investment Techniques - Real-World Usage of Derivatives Investment Techniques	Veteran Speaker from ASCO Training Institute
	16.00 - 16.30	Post-test 25 Questions	ATI Officer

Note : ASCO Training Institute may change the details, date and schedules as appropriate.

Dessert Break at 10.30 and 14.30 for 15 minutes each. Lunch Break at 11.30 - 12.30 and 12.00 - 13.00